

Kapwise

Sahil Mehta Financial Planning Report

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Plan Number : 1 prepared by Computer



Your Financial Picture

Name	Sahil Mehta
Email	sahil.mehta123@gmail.com

Your financials based on data provided by you

Metrices	Value
Monthly Savings	65656.0
Monthy Spending	22888.0
Total Assets	7757767.0

Your Life Goals

Goal Name	Goal Value	Time Horizon	Goal Type
Emergency Fund	137328	1	important

Goal Name - Emergency Fund

Do one time Lump Sum Investment in Fixed Deposit of Rs '128626.2366679968' for '1' years giving average return of '6.6'

Goal Name	Emergency Fund
Goal Value	137328
Goal Type	important
Time Horizon	1
Investment Type	Fixed Deposit
Risk Type	Low risk
Monthly Investment	0
Lump Sum Investment	128626.2366679968
Total Expected Maturity Value	137328
Chances of achieving goal	Achievable
Additional Source of Monthly Investment Needed	0
Additional Source of Lump Sump Investment Needed	0

Recommendations & Conclusion

Your Life Goals Planning

Goal Name	Goal Value	Investment Type
Emergency Fund	137328	Fixed Deposit

Your Monthly Budget

Item	Amount	Type
Spending	22888.0	-
Savings	65656.0	-
Emergency Fund	0	Fixed Deposit

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